

## Employed Financial Adviser

Thank you for taking the time to learn more about PK Group. PK Group is a leading London-based firm of Financial Planners, Wealth Managers, Tax Advisers and Accountants. We thrive on finding solutions for the financial needs of individuals & families and businesses.

We are interested to hear from Financial Advisers who are looking to offer their clients more. We are able, due to the breadth and depth of our skills and expertise, to provide clients with a complete financial planning service. This enables our Financial Advisers to increase their fee income without having to increase the number of clients they have.

At PK Group we strongly believe that the environment in which we work influences outcomes for clients. We therefore strive to create and maintain an office culture that is collegiate, inclusive and enjoyable. We have nine core values which define our corporate culture, our performance against these values is regularly reviewed to ensure we remain on track.

### **We would like to talk with Financial Advisers who:**

- Generate fees of £100,000 or more PA and wish to grow
- Have a proven track record and qualified experience
- Are keen to work with our inhouse discretionary fund management team in order to provide innovative investment solutions for their clients

### **We offer:**

- A competitive and simple fee structure
- Full compliance and office function support
- Access to a wide range of additional financial services
- Tailored retirement strategies
- Potential for lead generation
- Inhouse investment management and IHT portfolios
- Ability to work with an experienced tax team to enhance financial planning outcomes

