

1 Parkshot
Richmond
Surrey
TW9 2RD
0208 334 9953

welcome@pkgroup.co.uk
pkgroup.co.uk

PK Group benefits from shared knowledge across financial planning and tax accounting teams. We work with clients to assist with personal and business tax filings and advise on tax efficient investments. We take a holistic approach to tax planning to potentially reduce the tax burden whilst ensuring full compliance with legislation.

How Does Tax Impact Our Lives?

We all pay tax on everything from our income, property and inheritance to shopping, food and holidays. The UK possesses one of the longest tax codes in the world - tax legislation is complex and affects all aspects of life. We have an obligation to comply with tax legislation but with efficient planning there are many ways to reduce your tax burden. A qualified tax adviser can help you complete and file your tax return correctly and liaise with HMRC on your behalf. They can also provide guidance on a variety of areas including tax relief on pension contributions, charity donations and tax-efficient investments.

PK Group's Personal Tax Services:

- Preparing and filing tax returns
- Personal tax advice
- Income tax guidance
- Capital Gains Tax (CGT) planning
- Inheritance Tax (IHT) planning
- Tax Efficient Investments (ISAs, EIS, VCTs)
- Property tax advice
- Support with HMRC audits and investigations
- Trust taxation and accounts
- UK taxation for resident non-UK domiciles
- UK tax advice for non-residents

How PK Group Can Help

- Our personal tax specialists can review your circumstances to advise you on the most efficient way to save tax.
- We can assist with filing personal tax returns and tax planning including issues affecting landlords.
- We will manage the entire tax return process and deal with HMRC on your behalf.
- We advise on tax efficient investments and wrappers, considering your overall financial situation to help reduce your annual tax burden with a focus on income and capital gains tax.
- We help with inheritance tax planning and lifetime gifts to ensure your requirements are set up correctly and efficiently.
- Our financial advisers work with you to help protect and grow your family wealth, managing generational planning through regular reviews of tax legislation and changes in your financial position.

"PK Group continue to assist me in a personal capacity with my tax returns. I find their tax team to offer excellent advice and customer service, in a timely manner, and ultimately gives me piece of mind."

PK Group client, Chief Operating Officer, Global Wholesale Bank