

PK | GROUP
L O N D O N

CATALOGUE OF SERVICES



About PK Group

PK Group is a fast-growing, London-based, multi-disciplinary financial services firm. As one of the leaders of the new generation of financial services companies, we are dedicated to using our financial experience and expertise to grow and to protect our clients' businesses, income and wealth.

With every client cared for by one of our advisers, we can ensure both a proactive and professional service. Each adviser is an expert in at least one financial discipline whilst also remaining knowledgeable in other fields. This ensures that you have direct access to the expertise you require and easy access to our wide range of experts from pension specialists to tax advisers, accountants and wealth managers.

Should you require assistance with your financial affairs, your company finances or should you wish to build a financial plan for your family's future, we will be able to help.



Personal and Family Services

PK Group specialises in providing comprehensive personal financial planning advice. Our advice is totally independent as we have access to the whole market to find the best products and services to meet your financial needs and ambitions.

The range of services includes:

- FINANCIAL PLANNING
- PROTECTING YOUR WEALTH
- GROWING AND INVESTING YOUR WEALTH
- DISCRETIONARY FUND MANAGEMENT



Business Services

PK Group offers a range of business services including accounting, corporate finance, taxation advice and advanced financial management.

As a client, you will be able to call on this diverse expertise and support through a single point of contact, your specialist adviser. Each adviser is assigned on the basis of your requirements and their professional background to ensure that it is a relationship that is profitable for your business.

The range of services includes:

- MANAGING AND GROWING YOUR BUSINESS
- CORPORATE FINANCE
- SAFEGUARDING YOUR BUSINESS AND ITS ASSETS
- MANAGING FINANCES

SAFEGUARDING YOUR BUSINESS AND ITS ASSETS



For your business to remain successful, it is essential to ensure that you have properly safeguarded the main assets and satisfied the tax authorities. One of the most essential assets of any business is its people. There is a range of measures a business can take to protect itself, its management team and employees.

Our specialists will be pleased to carry out a review and make recommendations on a range of services.

Some of the services we offer are listed below:

- Automatic Enrolment
- Self-Invested Pension Plans (SIPPs)
- Taxation advice
- Employee benefits
- Shareholder protection
- Keyman protection
- Group life assurance
- Group income protection



